

**Insurance Information**  
(Complete if you wish to use your health insurance to pay for services.)

Date: \_\_\_\_\_

Client's Name: \_\_\_\_\_

**Insurance Provider Information**

Company Name: \_\_\_\_\_

Plan Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

**Client's Insurance Policy Information**

ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Deductible Amount: \_\_\_\_\_

Portion of Deductible Met for This Year (if known): \_\_\_\_\_

**Insured's Information (if different than Client's)**

Client's Relationship to Insured: \_\_\_\_\_

Name: \_\_\_\_\_

Gender (circle):    Male        Female

Address: \_\_\_\_\_

DOB: \_\_\_\_\_

Social Security #: \_\_\_\_\_

ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_

Employer: \_\_\_\_\_

**Office Policies on Insurance Billing**

Due to the complexities and time delays of insurance reimbursements, this office requires that each session be paid in full at the time of service. If a patient wishes to utilize his or her health insurance for reimbursement, this office will bill your insurance company for you on a monthly basis at no charge. Reimbursement will be sent directly to the patient by the insurance company. Any necessary follow-up with the insurance company regarding claim status is the responsibility

of the patient. As a reminder, if the insurance coverage includes an annual deductible, the patient will begin to receive reimbursement after the deductible has been met. Insurance cannot be billed for no-shows or late cancellations (less than 24 hours notice). Under such circumstances, the patient will be responsible for payment of the full fee for the missed therapy session.

*I have completed this form truthfully and accurately. I hereby authorize Dr. Lisa Schenitzki, Psy.D., to bill my insurance company for psychotherapy services. I have read and understood the Office Policies on Insurance Billing and agree to abide by them, unless other arrangements are made.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Client)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Insured)